

HKRSA x Metro Finance FM104

RETIREMENT PLANNING AND EDUCATION PROGRAMME 2025 退「優」新思維

The Hong Kong Retirement Schemes Association (HKRSA) is collaborating with Metro Finance for the second time to launch a new series of radio programs focusing on retirement planning and education. The aim is to bring awareness about pre- and post-retirement planning and promote financial literacy among the general public in Hong Kong.

Starting from 8 May 2025, the weekly Thursday, a 30-minute radio program (re-run every Saturday) entitled 退「優」新思維 will be broadcasted in Cantonese on Metro Finance FM104 (our media partner). The topics are:

| <u>Episode</u> | <u>Date</u> | <u>Topics</u> |
|----------------|-------------|---|
| 1 | 8-May | Maximize MPF with Smart Investments(善用強積金作精明投資) |
| 2 | 15-May | Al Revolution for Investment (Al 締造退休投資新方向) |
| 3 | 22-May | Big Data Analytics of Retirement Planning (大數據掌控退休理財計劃) |
| 4 | 29-May | Index Investment for MPF (指數化強積金投資策略) |
| 5 | 5-Jun | Retirement Schemes for Gen Z (Z世代的退休計劃) |
| 6 | 12-Jun | Pension System - The Way Forward (退休金制度的未來) |

Each episode will feature guest speakers giving a diverse and balanced view on the above topics. A timetable of episodes and guest speakers is provided in the overleaf. Do tune in and listen to each episode. Recording will also be available on www.metroradio.com.hk, Metro Broadcast Corporation Limited App and HKRSA website www.hkrsa.org.hk



Metro Finance FM104:退「優」新思維

https://www.metroradio.com.hk

Starting from 8 May 2025 at 7:30 – 8:00 pm for 6 consecutive Thursdays (re-run every Saturday at 5:30 pm – 6:00 pm)



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RETIREMENT PLANNING AND EDUCATION PROGRAMME 2025 退「優」新思維



顏建華先生, Mr. Stanley NGAN 行政總裁 Chief Executive Officer Sun Life Asset Management (HK) Ltd



龔偉怡女士, Ms. Ada KUNG 首席投資策略師 Chief Investment Strategist 永明資產管理 (香港)有限公司



第一集 Episode 1





Maximize MPF with Smart Investments 善用強積金作精明投資



第二集 Episode 2

Al Revolution for Investment AI 締造退休投資新方向





廖文廣先生, Mr. Jonathan LIU 行政總裁 Chief Executive Officer AIA Company (Trustee) Limited Ltd 友邦(信託)有限公司



梁德銓先生, Mr. Albert LEUNG 香港機構業務董事 Director of HK Institutional Allianz Global Investors Asia Pacific Ltd 安聯環球投資亞太有限公司





Big Data Analytics of Retirement Planning 大數據掌控退休理財計劃



FTSE RUSSELL An LSEG Business

第四集 Episode 4

Index Investment For MPF 指數化強積金投資策略



杜婉明女士, Ms. Wanming DU 指數政策亞太區總監 Director, Index Policy, APAC **FTSE RUSSELL** 富時羅素



陳卓琳女士, Ms. Jessica CHAN 業務拓展副總裁 Vice President, Business Development Lazard Asset Management



許肇麟先生, Mr. Cyrus HUI 業務拓展分析師 Client Service Analyst Lazard Asset Management

第五集 Episode 5





Retirement plan for Gen Z Z世代的退休計劃



第六集 Episode 6

Pension System - The Way Forward 退休金制度的未來



容啟寶先生, Mr. Anthony YUNG 香港機構業務及退休業務部總監 Head of Hong Kong Institutional & **Pension Business** Invesco 景順投資管理有限公司